

**SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE**

**INDIO** 46-200 Oasis St., Indio, CA 92201  
 **RIVERSIDE** 4050 Main St., Riverside, CA 92501

**TEMECULA** 41002 County Center Dr., Ste. 100, Temecula, CA 92591

**RI-PR061**

ATTORNEY OR PARTY WITHOUT ATTORNEY ( <i>Name, State Bar Number and Address</i> )		FOR COURT USE ONLY
TELEPHONE NO.: _____ FAX NO. ( <i>Optional</i> ): _____		
E-MAIL ADDRESS ( <i>Optional</i> ): _____		
ATTORNEY FOR ( <i>Name</i> ): _____		
PETITIONER: _____		CASE NUMBER: _____
IN THE MATTER OF THE <input type="checkbox"/> CONSERVATORSHIP <input type="checkbox"/> GUARDIANSHIP OF: _____		
Hearing Date: _____	Time: _____	Department: _____
<b>DECLARATION IN SUPPORT OF ORDER DISPENSING WITH ACCOUNTING (PROBATE CODE § 2628)</b>		
<b>Note to Conservator: When this form is filed with the court, it will be set for hearing. You must give notice of hearing using form GC-020.</b>		

1. I/We, \_\_\_\_\_ collectively referred to as "Petitioner", declare and state that if called as a witness(es) in this matter, I/We would testify as follows based upon my/our own personal knowledge.
  
2. Petitioner is the  Conservator /  Guardian of the  Person  Estate of: \_\_\_\_\_, and was appointed on (date): \_\_\_\_\_  Letters of Conservatorship/  Letters of Guardianship have been issued.
  
3. The Conservatee/ward is now living at: (address): \_\_\_\_\_
  
4. An Inventory and Appraisal was filed on (date): \_\_\_\_\_ .
  
5. Conservatee/ward has the following assets:
  - a.  Cash and bank accounts in the amount of \$ \_\_\_\_\_ .
  - b.  A personal residence. Enclosed as attachment 5b are true and correct copies of the following for the residence:
    - The most recent property tax bill.
    - The declarations page from the homeowner's insurance policy.
    - If applicable, the most recent mortgage statement.
  - c.  Other property valued at \$ \_\_\_\_\_ described as follows: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

IN THE MATTER OF THE ESTATE OF:	CASE NUMBER:
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6. Conservatee/ward receives the following monthly income:

Source of Income (e.g., pension, social security)	Monthly Amount
	\$ _____
	\$ _____
	\$ _____
	\$ _____
TOTAL	\$ _____

7. Neither the source nor amount of the conservatee's/ward's monthly income is expected to change, except for automatic cost of living adjustments. If the conservatee's/ward's monthly income does change, petitioner will file a declaration with the court explaining the changes.
8. This declaration provides information for the date range of that begins with either (1) the end of the accounting period for the last accounting approved by the court or (2) the last date a completed copy of this form was filed, whichever is later. The end of the date range is the date this declaration was signed.
9. During this date range, all of the conservatee's or ward's income, if any, was used for his or her benefit, care, and or needs.
10. The total conservatorship or guardianship estate at the beginning and end of this date range had a total net value of less than \$15,000, excluding the personal residence of the ward or conservatee.
11. The income of the conservatorship or guardianship estate during each month of the date range, excluding public benefits, was less than \$2,000.

Date: \_\_\_\_\_

\_\_\_\_\_  
(TYPE OR PRINT NAME OF ATTORNEY)

\_\_\_\_\_  
(SIGNATURE OF ATTORNEY)

I/We declare under penalty of perjury under the laws of the State of California that the information above is true and correct.

Date: \_\_\_\_\_

\_\_\_\_\_  
(TYPE OR PRINT NAME OF PETITIONER)

\_\_\_\_\_  
(SIGNATURE OF PETITIONER)

\_\_\_\_\_  
(TYPE OR PRINT NAME OF PETITIONER)

\_\_\_\_\_  
(SIGNATURE OF PETITIONER)