

RIVERSIDE COUNTY ATTACHMENT TO FORM GC-010

8. I have read Riverside Superior Court Local Rule 7118.

9. **EXPERIENCE**

a. Guardianship (complete if box 4 was checked)

(1) Experience or Supervision (check one of the following):

(a) Experience

I gained the required experience in the following probate guardianship, juvenile court child welfare, or family law cases:

County	Case Number	Type of Party	Last Date of Representation	Last Date of a Contested Hearing

(b) Family Law or Juvenile Qualification

I meet the following requirements:

Juvenile Child Welfare Proceeding – for representation of a minor child or nonminor dependent under CRC 5.660(d) and any applicable local rules in Riverside County.

Family Law – for representation of a minor child under CRC 5.242(f).

(c) Supervision

I am supervised by, or work in close professional consultation with the following attorney who has satisfied the experience requirements:

Attorney Name: _____

State Bar Number: _____

b. Conservatorship and Capacity Determination (complete if box 5 was checked)

(1) Experience or Supervision (check one of the following):

(a) Experience

I gained the required experience in the following:

County	Case Number	Type of Party	Last Date of Representation	Last Date of a Contested Hearing

CERTIFICATION OF: _____, ATTORNEY	STATE BAR NUMBER: _____
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- (c) Supervision
 I am supervised by, or work in close professional consultation with the following attorney who has satisfied the experience requirements:

Attorney Name: _____

State Bar Number: _____

10. ANNUAL EDUCATION

- a. Guardianship (complete if box 4 was checked)

I met the education requirements through the California MCLE listed below. (Place an "X" in at least one of the last three columns for each class to identify which of the subject matters in CRC 7.1102(d) was addressed.)

Date Completed	Provider	Description	Hours	Guardianship (d)(1)	Child Development (d)(2)	Risk Factors (d)(3)

CERTIFICATION OF: _____, ATTORNEY	STATE BAR NUMBER: _____
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- b. Conservatorship and Capacity Determination (complete if box 5 was checked)
 I met the education requirements through the California MCLE listed below. (Place an "X" in at least one of the last three columns for each class to identify which of the subject matters in CRC 7.1103(d) was addressed.)

Date Completed	Provider	Description	Hours	Conservatorship (d)(1)	Ethics (d)(2)	Representation (d)(3)

11. I am or have been the attorney of record for the following private professional fiduciaries or trust companies:

Name	Estimated Number of Cases

12. I am or have been attorney of record for
- the Riverside County Public Guardian
 - the Riverside County Public Administrator

13. Check one:
- I am willing to accept appointments for ex parte and other urgent matters.
 - I am NOT willing to accept appointments for ex parte and other urgent matters.

CERTIFICATION OF: _____ <div style="text-align: right;">_____, ATTORNEY</div>	STATE BAR NUMBER: _____
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14. I understand that I may not represent any other party in cases in which I have been appointed as counsel or in cases that are related to cases in which I was appointed as counsel (for example, representation of an executor after the death of a conservatee whom I was appointed to represent).

15. (optional) I am a Certified Specialist in:
- Estate Planning, Probate, and Trust Law
 - Taxation
 - Family Law
 - Other (specify): _____

16. (optional) I speak the following languages (other than English): _____

17. (optional) Members of my staff speak the following languages (other than English):

18. I request court appointments in the following additional areas:

(a) Probate Code 3101
I am familiar with the laws and regulations for Medi-Cal eligibility and special needs trusts under 42 U.S.C §1396p(d)(4)(a) and (c) and am knowledgeable on the rules regarding the increase of CSRA/MMMNA, exempt assets, gifting rules, and the tax and estate planning ramifications related to Medi-Cal planning. I have completed box 5, above.

(b) Probate Code 3600 and CRC 7.903 Trusts
I am familiar with the laws and regulations for eligibility for Supplemental Security Income (SSI) and Medi-Cal, including income and asset limits, exempt assets, special needs trusts under 42 U.S.C § 1396p(d)(4)(a) and (c), and ABLE accounts. I am also familiar with the application of MICRA to medical malpractice settlements. I have completed box 4 or 5, above.

(c) Fiduciary Appointments / Probate Code 9252(c) / Guardian ad litem
For at least the last five years, I have done one of the following:

(1) Practiced California law representing fiduciaries in at least five court proceedings which are specified below:

(2) Served as a fiduciary or guardian ad litem in at least five court proceedings which are specified below:

County	Case Number	Type of Fiduciary	Last Date of Representation of fiduciary or date of discharge as fiduciary, or "Current"

(d) Health Care Decisions for Adults Without Conservators
I have completed box 5, above.